

Dates

Friday, 24 July 2009

Time

9.30 am – 4.00 pm

Registration from 9.00 am

Venue

Peter Francis Points Arboretum
Eucalyptus Discovery Centre
69-71 Whyte Street Coleraine

Cost

Farmers*: \$250 (incl GST) per participant

Non-farmers: \$250 (incl GST) per participant.

** Eligible for the 100% subsidy from Farm Ready*

About the workshop

The workshop will consist of no more than 25 people allowing for maximum individual attention.

Attendees will be actively encouraged to participate through hands on practical exercises and case studies. The workshop will run in a relaxed atmosphere and includes morning tea, lunch and afternoon tea.

If you have any questions during the workshop, they will be answered by the presenter in plain, easy to understand language.

RSM Bird Cameron are leaders when it comes to training and assisting people to achieve their succession and retirement goals.

Recommended for

This workshop is recommended for anybody looking to secure the financial future of the family farm. In the hands on sessions, we will focus on:

- ☒ Succession and estate planning.
- ☒ Retirement and superannuation planning.

Succession and estate planning

- ☒ We will provide you with an overview of the technical and 'real life' issues of a successful succession plan.
- ☒ You will be provided with case studies and hands on problem solving sessions with workbooks to reinforce your learning.

Tax planning

- ☒ Tax planning is an important element in ensuring the wealth created by your family is preserved and not lost to revenue authorities.
- ☒ We will examine the opportunities created through long term strategic tax planning, and how these can help you avoid tax traps.

Retirement planning

- ☒ In this workshop, we look at how superannuation fits into building an effective succession plan, and examine ways to preserve your wealth wisely as part of a long term succession and retirement strategy.

What you will learn

About the presenter

Bill Beard

Bill is a director of the RSM Bird Cameron Ballarat office, with 32 years experience in the accounting profession. He has made numerous presentations dealing with succession planning and a multitude of taxation related issues. He has also contributed a vast number of articles to publications such as the Ballarat Courier and the Weekly Times.

Bill's client base consists largely of farmers and small to medium sized businesses. He consults on a wide range of issues including succession planning, wealth creation and tax minimisation.

RSM Bird Cameron

Chartered Accountants